IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF DELAWARE

In re:

BRAC GROUP, INC. *et al.*, : C.A. No. 05-259 (KAJ)

Debtors, : Bankruptcy Case No: 02-12152

_____: Adversary No.: 03-54271

Jaeban (U.K.) Limited, et al.

v.

Appellant,

:

BRAC Group Inc., *et al.*, : Appellee :

Appence

APPENDIX TO BRIEFS OF APPELLANT IBRAHIEM JAEBAN

VOLUME I

Dated: July 5, 2005 WERB & SULLIVAN

Brian A. Sullivan (#2098) Robert D. Wilcox (#4321) Amy D. Brown (#4077) 300 Delaware Ave., 13th Floor

P.O. Box 25046

Wilmington, Delaware 19899 Telephone: (302) 652-1100 Facsimile: (302) 652-1111

Attorneys for Appellant

Ibrahiem Jaeban, as Assignee of

Jaeban (U.K.) Limited